

New Patient Background

Personal Details

First Name *

Last Name *

Date of Birth *

/ / (MM/DD/YYYY)

Gender *

Male

Female

Blood Group

Language

Race

American Indian or Alaska
Native

Asian

Black or African American

Native Hawaiian or Other
Pacific Islander

White

Ethnicity

Hispanic or Latino

Not Hispanic or Latino

Employment Status

Employed

Full-Time Student

Part-Time Student

Unemployed

Retired

Marital Status

Single

Married

Others

Smoking Status

Current every day smoker

Current some day smoker

Former Smoker

Never Smoker

Smoker, current status
unknown

Unknown if ever smoked

Primary Contact Details

Caregiver First Name

Caregiver Last Name

Email *

Home Phone

Mobile Phone

Work Phone

Extn

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Primary Phone

Mobile Phone

Home Phone

Work Phone

Address Line1 *

Address Line2

City *

Country *

State *

Zip code *

Postbox No

Emergency Contact Name

Emergency Contact Number

Extn

Primary Insurance Details

Insurance Type *

MEDICARE

MEDICAID

TRICARE CHAMPUS

CHAMPVA

GROUP HEALTH PLAN

FECA BLK LUNG

OTHER _____

Insurance Plan Name or Program Name *

ID *

Insurance Company Name (Payer Name) *

Payer Id *

Payer Address

Payer City

Payer Country

Payer State

Payer ZipCode

Valid From

/ / (MM/DD/YYYY)

Valid Until

/ / (MM/DD/YYYY)

Payer ZipCode

Copay

Deductible

Employer/School Name

Comments

Insured Person Details

Patient Relationship *

 Self Spouse Child Other

First Name *

Last Name *

Date of Birth *

/ / (MM/DD/YYYY)

Gender *

 Male Female

Address Line 1

Address Line 2

City

Country

State

Zip Code

Home Phone

Mobile Phone

HEALTH AND WELLNESS

Primary Care Physician: *

Medical and Mental Health Conditions (N/A or list
each condition, with medications/dosages): *

Supplements (N/A or list the name and dosages of

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each): *

Allergic or adverse reactions to any type of medication
(N/A or list): *

Previous mental health treatment (N/A or list previous
providers): *

Recent significant life changes or stressful events
(N/A or describe): *

Check any symptoms you have experienced in the
last TWO WEEKS:

- | | |
|---|--|
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Crying Spells/Tearfulness |
| <input type="checkbox"/> Sadness | <input type="checkbox"/> Irritability |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Easily Frustrated |
| <input type="checkbox"/> Feeling Overwhelmed | <input type="checkbox"/> Depressed Mood |
| <input type="checkbox"/> Grief | <input type="checkbox"/> Difficulty Concentrating |
| <input type="checkbox"/> Apathy/Loss of Interest in Activities | <input type="checkbox"/> Feeling Hopeless |
| <input type="checkbox"/> Isolating/Avoiding people | <input type="checkbox"/> Suicidal Thoughts |
| <input type="checkbox"/> Worry/Anxiety | <input type="checkbox"/> Panic Attacks |
| <input type="checkbox"/> Habitual/Compulsive Behavior | <input type="checkbox"/> Fears/Phobias |
| <input type="checkbox"/> Social Anxiety | <input type="checkbox"/> Traumatic Event (Within Last Year) |
| <input type="checkbox"/> Eating Disorder (past or present) | <input type="checkbox"/> Sleep Disturbance |
| <input type="checkbox"/> Trouble Falling Asleep | <input type="checkbox"/> Trouble Staying Asleep |
| <input type="checkbox"/> Appetite - Eating More | <input type="checkbox"/> Appetite - Eating Less |
| <input type="checkbox"/> Others _____ | |

Recent changes in weight (N/A or list how much): *

SLEEP (estimated average): *

- | | |
|--|---|
| <input type="checkbox"/> 3 hrs or less/night | <input type="checkbox"/> 4-6 hrs/night |
| <input type="checkbox"/> 7-8 hrs/night | <input type="checkbox"/> 9-10 hrs/night |
| <input type="checkbox"/> greater than 10 hrs/night | |

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EXERCISE (N/A or describe): *

CAFFEINE USE (N/A or describe): *

ALCOHOL USE: *

- | | |
|--|--------------------------------------|
| <input type="checkbox"/> Never | <input type="checkbox"/> Rarely |
| <input type="checkbox"/> 1-2 days/wk | <input type="checkbox"/> 3-4 days/wk |
| <input type="checkbox"/> 5 or more days/wk | |

SMOKING: *

- | | |
|---|---|
| <input type="checkbox"/> Never | <input type="checkbox"/> Former |
| <input type="checkbox"/> 1/2 pack/day or less | <input type="checkbox"/> About a pack a day |
| <input type="checkbox"/> More than a pack a day | |

SUBSTANCE USE: *

- | | |
|---|---------------------------------|
| <input type="checkbox"/> Never | <input type="checkbox"/> Former |
| <input type="checkbox"/> Current (describe below) | |

Current Substance Use (N/A or list): *

Current Employment (describe): *

Primary concerns and goals for therapy. *

FAMILY MEDICAL HISTORY

Mother's Name: *

Is your mother living? *

- Yes No

Current age, or age of passing & cause:

Mother's Conditions:

- | | |
|--|--|
| <input type="checkbox"/> Diabetic | <input type="checkbox"/> COPD/Asthma |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Thyroid | <input type="checkbox"/> Vision Problems |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Depression/Mental Illness |
| <input type="checkbox"/> Drug Alcohol Dependence | |
| <input type="checkbox"/> Others _____ | |

Father's Name: *

Is your father living? *

- Yes No

Current age, or age of passing & cause: _____

Father's Conditions:

- | | |
|--|--|
| <input type="checkbox"/> Diabetic | <input type="checkbox"/> COPD/Asthma |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Thyroid | <input type="checkbox"/> Vision Problems |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Depression/Mental Illness |
| <input type="checkbox"/> Drug Alcohol Dependence | |
| <input type="checkbox"/> Others _____ | |

Do you have any siblings? *

- Yes No

If yes, list age and relationship of each:

Sibling Conditions:

- | | |
|--|--|
| <input type="checkbox"/> Diabetic | <input type="checkbox"/> COPD/Asthma |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Stomach Problems |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Thyroid | <input type="checkbox"/> Vision Problems |
| <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Depression/Mental Illness |
| <input type="checkbox"/> Drug Alcohol Dependence | |
| <input type="checkbox"/> Others _____ | |

FAMILY MENTAL HEALTH HISTORY

In the section below identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided. You can indicate any additional family mental health history in the space provided next to "Other".

Alcohol/Substance abuse _____

Anxiety _____

Depression _____

Domestic Violence _____

Eating-Disorders _____

Obesity _____

Obsessive Compulsive Disorder _____

Schizophrenia _____

Suicide Attempts _____

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Learning Disorders

ADHD/ADD

Other
